

# Eimskipafélag Íslands hf.

## Annual General Meeting 2018

The information below is provided in accordance with Act. no. 2/1995 on Public Limited Companies.

### Ownership of shares

28 February 2018				1 March 2017			
Shareholders	Shares	%	Voting right	Shareholders	Shares	%	Voting right
1. Yucaipa American Alliance Fund II, LP	30,504,030	15.3%	16.3%	1. Yucaipa American Alliance Fund II, LP	30,504,030	15.3%	16.3%
2. Lífeyrissjóður verslunarmanna	27,785,070	13.9%	14.9%	2. Lífeyrissjóður verslunarmanna	27,485,070	13.7%	14.7%
3. Yucaipa American Alliance (Parallel)	20,095,970	10.0%	10.8%	3. Yucaipa American Alliance (Parallel)	20,095,970	10.0%	10.8%
4. Gildi - lífeyrissjóður	18,846,139	9.4%	10.1%	4. Gildi - lífeyrissjóður	18,846,139	9.4%	10.1%
5. Lífeyrissjóður starfsmanna ríkisins *	17,000,000	8.5%	9.1%	5. Eimskipafélag Íslands hf.	13,360,770	6.7%	0.0%
6. Eimskipafélag Íslands hf.	13,360,770	6.7%	0.0%	6. Lífeyrissj.starfsm.rík. A-deild	11,360,000	5.7%	6.1%
7. Eaton Vance Management **	12,605,781	6.3%	6.8%				
8. Stapi lífeyrissjóður	9,442,555	4.7%	5.1%				
Ownership over 5% total	149,640,315	74.8%	73.0%	Ownership over 5% total	121,651,979	60.8%	58.0%
Other shareholders total	50,359,685	25.2%	27.0%	Other shareholders total	78,348,021	39.2%	42.0%
<b>Total</b>	<b>200,000,000</b>	<b>100.0%</b>	<b>100.0%</b>	<b>Total</b>	<b>200,000,000</b>	<b>100.0%</b>	<b>100.0%</b>

\* The shareholders are three in total: Lífeyrissjóður starfsmanna ríkisins A-deild - Lífeyrissjóður starfsmanna ríkisins B-deild - Lífeyrissjóður starfsmanna ríkisins S-deild

\*\* The shareholders are seven in total: Global Macro Absolute Return Advantage Portfolio - Global Macro Portfolio - Pacific Select Fund Global Absolute Return Fund - JNL/Eaton Vance Global Macro Absolute Return Advantage Fund - Global Macro Capital Opportunities Portfolio - Global Opportunities Portfolio - Pacific: GPACSEL/Pacific Select Fund Global Absolute Return Fund

### Group Entities

At year-end 2017 the Company, Eimskipafélag Íslands hf., owned directly ten subsidiaries which further owned 61 subsidiaries. Information on the Company's ten direct subsidiaries is available in note 22 on page 29 in the Company's Consolidated Financial Statements for the year ended 31 December 2017.