

# ANALYST CONSENSUS PRE Q1 2026

Consensus from 6 equity analysts covering Eimskip pre Q1 2026

Consensus from 7 equity analysts covering Eimskip pre FY 2026

EURm	Average consensus Q1 2026	Low Q1 2026	High Q1 2026	Average FY 2026	Low FY 2026	High FY 2026
Operating income	191.8	177.7	202.4	797.9	782.2	843.4
Operating expenses	-182.8	-188.1	-170.4	-733.3	-778.4	-712.1
<i>Salaries and salary related expenses</i>	-40.8	-42.3	-37.5	-164.0	-169.8	-157.1
EBITDA	9.0	-0.8	14.3	64.6	55.8	71.2
<i>EBITDA %</i>	4.6%	-0.5%	7.0%	8.1%	7.0%	9.1%
EBIT	-5.4	-15.1	0.1	6.5	-0.2	11.2
<i>EBIT %</i>	-2.9%	-8.5%	0.0%	0.8%	0.0%	1.4%

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