

ANALYST CONSENSUS PRE Q1 2023

Consensus from 6 equity analysts covering Eimskip pre Q1 2023 and FY2023

m. EUR	Average Q1 2023	Average FY 2023
Operating income	240.3	1,020.8
Operating expenses	-211.1	-885.5
<i>Salaries and salary related expenses</i>	<i>-35.3</i>	<i>-144.5</i>
EBITDA	29.3	135.3
<i>EBITDA %</i>	<i>12.2%</i>	<i>13.3%</i>
EBIT	13.9	74.4
<i>EBIT %</i>	<i>5.8%</i>	<i>7.3%</i>

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