ANALYST CONSENSUS PRE Q3 2025

Consensus from 5 equity analysts covering Eimskip pre Q3 2025

Consensus from 6 equity analysts covering Eimskip pre FY 2025 and FY 2026

EURm	Average consensus Q3 2025	Low Q3 2025	High Q3 2025
Operating income	202.0	174.5	210.0
Operating expenses	-185.5	-196.0	-169.8
Salaries and salary related expenses	-39.2	-40.0	-38.9
EBITDA	16.5	4.7	22.9
EBITDA %	*8.0%*	*2.7%*	*10.9%*
EBIT	1.2	-10.4	7.9
EBIT %	*0.4%*	*-6.0%*	*3.8%*

EURm	Average FY 2025	Low FY 2025	High FY 2025	Average FY 2026	Low FY 2026	High FY 2026
Operating income	811.9	762.4	843.7	826.7	742.2	856.0
Operating expenses	-744.4	-760.0	-711.0	-743.8	-766.2	-679.1
Salaries and salary related expenses	-162.8	-164.1	-160.0	-166.7	-173.9	-159.6
EBITDA	67.5	40.0	87.7	82.9	63.1	95.7
EBITDA %	*8.3%*	*5.0%*	*10.4%*	*10.0%*	*8.5%*	*11.2%*
EBIT	3.9	-25.2	23.8	19.4	2.2	30.9
EBIT %	*0.4%*	*-3.2%*	*2.8%*	*2.3%*	*0.3%*	*3.6%*

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