

ANALYST CONSENSUS PRE Q4 2023

Consensus from 8 equity analysts covering Eimskip pre Q4 2023

Consensus from 7 equity analysts covering Eimskip pre FY2023 and FY 2024

m. EUR	Average Q4 2023	Average FY 2023	Average FY 2024
Operating income	194.6	826.0	826.0
Operating expenses	-167.3	-697.2	-705.2
<i>Salaries and salary related expenses</i>	-34.8	-141.2	-148.5
EBITDA	27.3	128.8	120.8
<i>EBITDA %</i>	14.0%	15.6%	14.6%
EBIT	12.4	67.5	60.5
<i>EBIT %</i>	6.4%	8.2%	7.3%

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