

ANALYST CONSENSUS PRE Q2 2025

Consensus from 5 equity analysts covering Eimskip pre Q2 2025

Consensus from 6 equity analysts covering Eimskip pre FY 2025

EURm	Average Q2 2025	Low Q2 2025	High Q2 2025	Average FY 2025	Low FY 2025	High FY 2025
Operating income	212.7	206.0	218.6	845.4	816.5	861.7
Operating expenses	-189.7	-194.0	-184.7	-755.5	-766.7	-734.5
<i>Salaries and salary related expenses</i>	-41.5	-42.9	-41.0	-162.0	-168.7	-158.5
EBITDA	23.0	21.3	24.9	90.0	76.0	99.6
EBITDA %	10.8%	10.3%	11.4%	10.6%	9.3%	11.6%
EBIT	7.0	4.8	9.2	27.3	10.8	42.0
EBIT %	3.3%	2.3%	4.2%	3.2%	1.3%	4.9%

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