

ANALYST CONSENSUS PRE Q2 2026

Consensus from 5 equity analysts covering Eimskip pre Q2 2026

Consensus from 6 equity analysts covering Eimskip pre FY 2026

EURm	Average consensus Q2 2026	Low Q2 2026	High Q2 2026	Average FY 2026	Low FY 2026	High FY 2026
Operating income	204.2	196.5	214.5	812.0	786.1	829.4
Operating expenses	-186.4	-193.4	-178.4	-739.1	-752.7	-727.2
<i>Salaries and salary related expenses</i>	-42.1	-44.5	-40.6	-165.6	-166.6	-164.9
EBITDA	17.7	4.6	28.6	72.9	58.9	90.4
<i>EBITDA %</i>	<i>8.6%</i>	<i>2.3%</i>	<i>13.8%</i>	<i>9.0%</i>	<i>7.5%</i>	<i>11.0%</i>
EBIT	3.6	-9.3	14.6	14.4	1.6	30.6
<i>EBIT %</i>	<i>1.7%</i>	<i>-4.7%</i>	<i>7.1%</i>	<i>1.7%</i>	<i>0.2%</i>	<i>3.7%</i>

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