

ANALYST CONSENSUS PRE Q1 2024

Consensus from 6 equity analysts covering Eimskip pre Q1 2024

Consensus from 7 equity analysts covering Eimskip pre FY 2024

m. EUR	Average Q1 2024	Low Q1 2024	High Q1 2024	Average FY 2024	Low FY 2024	High FY 2024
Operating income	192.2	173.0	206.7	810.8	768.0	845.1
Operating expenses	-171.1	-155.5	-185.0	-703.7	-666.7	-748.0
<i>Salaries and salary related expenses</i>	-36.6	-35.5	-37.2	-149.2	-146.5	-152.4
EBITDA	21.0	17.5	24.8	107.1	97.2	115.7
<i>EBITDA %</i>	10.9%	9.5%	12.8%	13.2%	11.5%	14.0%
EBIT	5.6	1.9	9.0	45.9	38.3	55.8
<i>EBIT %</i>	3.3%	1.1%	7.3%	5.6%	4.9%	6.7%

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