

ANALYST CONSENSUS PRE Q1 2025

Consensus from 6 equity analysts covering Eimskip pre Q1 2025

Consensus from 7 equity analysts covering Eimskip pre FY 2025

EURm	Average Q1 2025	Low Q1 2025	High Q1 2025	Average FY 2025	Low FY 2025	High FY 2025
Operating income	196.4	182.4	205.6	850.3	805.5	880.4
Operating expenses	-181.9	-189.8	-175.5	-755.9	-781.4	-721.8
<i>Salaries and salary related expenses</i>	-39.5	-40.3	-38.9	-156.9	-160.0	-153.0
EBITDA	14.4	6.9	19.3	94.4	82.8	100.5
EBITDA %	7.3%	3.8%	9.7%	11.1%	10.0%	11.6%
EBIT	-0.4	-7.2	4.3	34.5	21.9	42.0
EBIT %	-0.2%	-3.9%	2.2%	4.0%	2.7%	4.9%

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